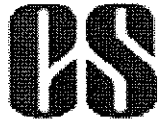


C.B. Mishra & Associates
Company Secretaries
Unique Code Number : I2006DE551100

RECONCILIATION OF SHARE CAPITAL AUDIT
[Under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996]

| | | |
|--|---|--|
| 1. For Quarter ended | : | 31 st March, 2017 |
| 2. ISIN No. | : | INE323B01016 |
| 3. Face Value | : | Rs. 10/- |
| 4. Name of the Company | : | AVONMORE CAPITAL & MANAGEMENT SERVICES LIMITED |
| 5. Registered Office Address | : | F-33/3, Okhla Industrial Area, Phase – II, New Delhi - 110 020 |
| 6. Correspondence Address | : | F-33/3, Okhla Industrial Area, Phase – II, New Delhi - 110 020 |
| 7. Telephone / Fax No. | : | 011 – 2638 5056 011 – 4350 0787 (Fax) |
| 8. Email Address | : | delhi@almondz.com |
| 9. Name of the Stock Exchanges where the Company's securities are listed | : | Bombay Stock Exchange Limited |
| 10. Issued Capital | : | 25650280 Equity Shares (Inclusive of 1379380 Forfeited Equity Shares). |
| 11. Listed Capital | : | 25650280 Equity Shares (Inclusive of 1379380 Forfeited Equity Shares). |
| 12. Held in Dematerialized Form in NSDL | : | 2784177 Equity Shares |
| 13. Held in Dematerialized Form in CDSL | : | 21237177 Equity Shares |
| 14. Physical Share | : | 249546 Equity Shares |
| 15. Total number of Shares | : | 24270900 Equity Shares |
| 16. Reason for difference, if any | : | The difference between Point No. 15 - Total No. of Shares, with Point No. 10 & 11, i.e. Issued & Listed Capital is due to 1379380 Forfeited Equity Shares. |





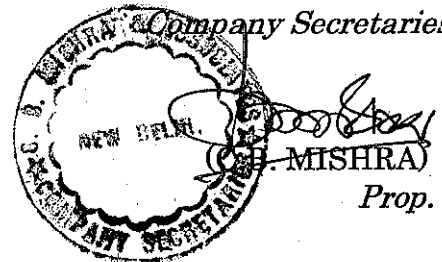
C.B. Mishra & Associates
Company Secretaries
Unique Code Number : I2006DE551100

17. Certifying the details of changes during the Quarter in share capital : N.A.
18. Register of Members is updated : YES
19. Reference to previous Quarter with regard to excess Dematerialised Shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point No. 19 above in current Quarter? if not, reason why? : N.A.
21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay :-

| <i>Total No. of Demat Requests</i> | No. of Requests | No. of Shares | Reason for delay |
|------------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | - | - | - |
| Pending for more than 21 days | - | - | - |

22. Name, Telephone and Fax No. of Compliance Officer : Mr. Sagar Gupta
Tel: 011 – 2638 5056
Fax: 011 – 4350 0787
23. Name, address, telephone & Fax No. & Registration No. of the Auditor : C.B. Mishra & Associates
Company Secretaries
C-77, Lajpat Nagar, Part - II
New Delhi - 110024
CP No. 7254
- 24 Appointment of Common Agency for Share Registry Work : BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LTD.
BEETAL HOUSE, 3rd Floor
99, Madangir, Behind Local Shopping Centre,
Near. Dada Harsukhdas Mandir,
New Delhi - 110 062

For C.B. Mishra & Associates
Company Secretaries



Place: New Delhi

Date : 03/04/2017